

BBY Corporate Finance - 2008 Transactions



Linc Energy Limited



\$36.0 million

Lead Manager & Underwriter of
Convertible Notes



BBY Limited

December 2008

CMA Corporation Limited



US\$10.0 million

Lead Manager to the Placement



BBY Limited

November 2008

Fluorotechnics Limited



\$7.5 million

Lead Manager to the IPO



BBY Limited

October 2008

Linc Energy Limited



\$17.0 million

Lead Manager to the Placement



BBY Limited

October 2008

Linc Energy Limited



\$100.0 million

Lead Manager to the Placement



BBY Limited

June 2008

Legend International
Holdings, Inc.



US\$105.0 million

Australian Advisor to the
Placement



BBY Limited

June 2008

Condor Nickel Limited



\$8.0 million

Lead Manager to the IPO



BBY Limited

June 2008

Extract Resources Limited



\$30.50 million

Co-Manager to the Placement



BBY Limited

June 2008

Queensland Ores Limited



\$8.77 million

Lead Manager to the Placement



BBY Limited

June 2008

Karoon Gas Australia Limited



\$46.50 million

Co-Manager to the Placement



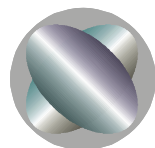
BBY Limited

June 2008

BBY Corporate Finance - 2008 Transactions



Coalworks Limited



\$25.0 million

Lead Manager & Underwriter to the IPO



BBY Limited

June 2008

Tamaya Resources Limited



\$25.0 million

Lead Manager to the Placement



BBY Limited

June 2008

CMA Corporation Limited



\$8.21 million

Lead Manager to the Dividend Reinvestment Plan



BBY Limited

May 2008

Strike Resources Limited



\$31.97 million

Placement

Lead Manager to the Placement



BBY Limited

May 2008

Korab Resources Limited



\$1.56 million

Lead Manager to the Rights Issue



BBY Limited

April 2008

Minemakers Limited



\$11.55 million

Placement

Lead Manager to the Placement



BBY Limited

March 2008

Phosphagenics Limited



\$9.09 million

Lead Manager to the Placement



BBY Limited

May 2007

Flinders Diamonds Limited



\$14.6 million

Placement

Broker to the Placement



BBY Limited

March 2008

Great Gold Mines Limited



\$4.50 million

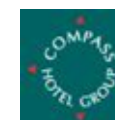
Lead Manager to the Placement



BBY Limited

January 2008

Compass Hotels Group Limited



ASX CODE: CXH

\$123.0 million

Initial Public Offering

BBY was Lead Manager and Underwriter to the IPO raising \$123.0 million



BBY Limited

January 2008