

# BBY Corporate Finance - 2009 Transactions



REY Resources Limited



**\$15 million**

Underwriter & Lead Manager to the Share Purchase Plan & Lead Manager to the Placement



BBY Limited

December 2009

Metminco Limited



**\$1.2 million**

Lead Manager to the Placement



BBY Limited

December 2009

CMA Corporation



**\$25.0 million**

Underwriter & Lead Manager to the Share Purchase Plan & Lead Manager to the Placement



BBY Limited

November 2009

Silver Lake Resources Limited



**\$18.3 million**

Co-Manager to The Placement



BBY Limited

October 2009

Phosphagenics Limited



PHOSPHAGENICS  
**\$7 million**

Underwriter to the Share Purchase Plan



BBY Limited

October 2009

China Yunnan Copper Australia Limited



**\$4.6 million**

Underwriter & Lead Manager to the Rights Issue



BBY Limited

October 2009

Firestone Energy Ltd



**\$25 million**

Underwriter and Lead Manager to the issue of Convertible Notes



BBY Limited

September 2009

One Ventures Pty Ltd



**\$20 million**

Underwriter to the Innovation Fund



BBY Limited

September 2009

Metminco Limited



**\$2.5 million**

Lead Manager to the Placement



BBY Limited

September 2009

Cudeco Limited



Broker to the On-Market Buy Back 2008 - 2009



BBY Limited

September 2009

# BBY Corporate Finance - 2009 Transactions



Hawthorn Resources Limited



**\$2.6 million**

Underwriter to Share Purchase Plan and Placement



BBY Limited  
September 2009

Linc Energy Limited



**\$57.4 million**

Lead Manager to the Placement



BBY Limited  
August 2009

Proto Resources & Investments Limited



**\$3.0 million**

Lead Manager to the Placement



BBY Limited  
August 2009

Proto Resources & Investments Limited



**\$0.94 million**

Underwriter to Rights Issue




BBY Limited  
July 2009

REY Resources Limited



**\$2.75 million**

Underwriter to Rights Issue



BBY Limited  
July 2009

Karoon Gas Limited Australia



**\$149.6 million**

Co-Manager to the Placement



BBY Limited  
June 2009

Sundance Resources Limited



**\$10.75 million**

Underwriter to Share Purchase Plan



BBY Limited  
April 2009

CMA Corporation



**\$49.0 million**

Corporate Advisor to the Placement



BBY Limited  
April 2009